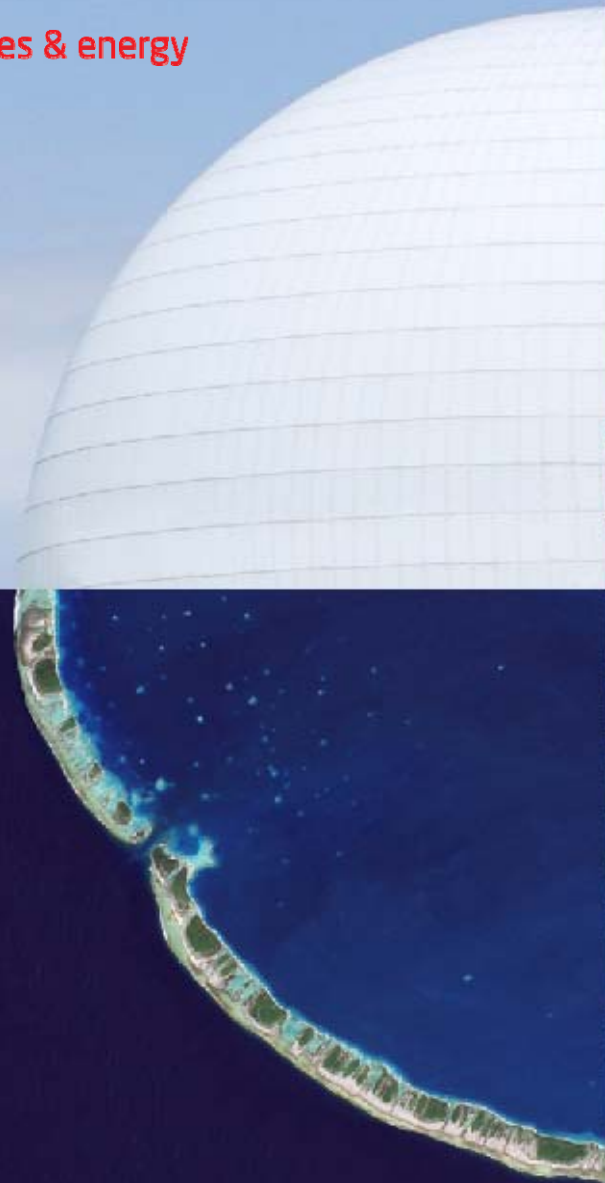




# WorleyParsons

resources & energy



2009 Investor Day



**WorleyParsons**

resources & energy

## AGENDA

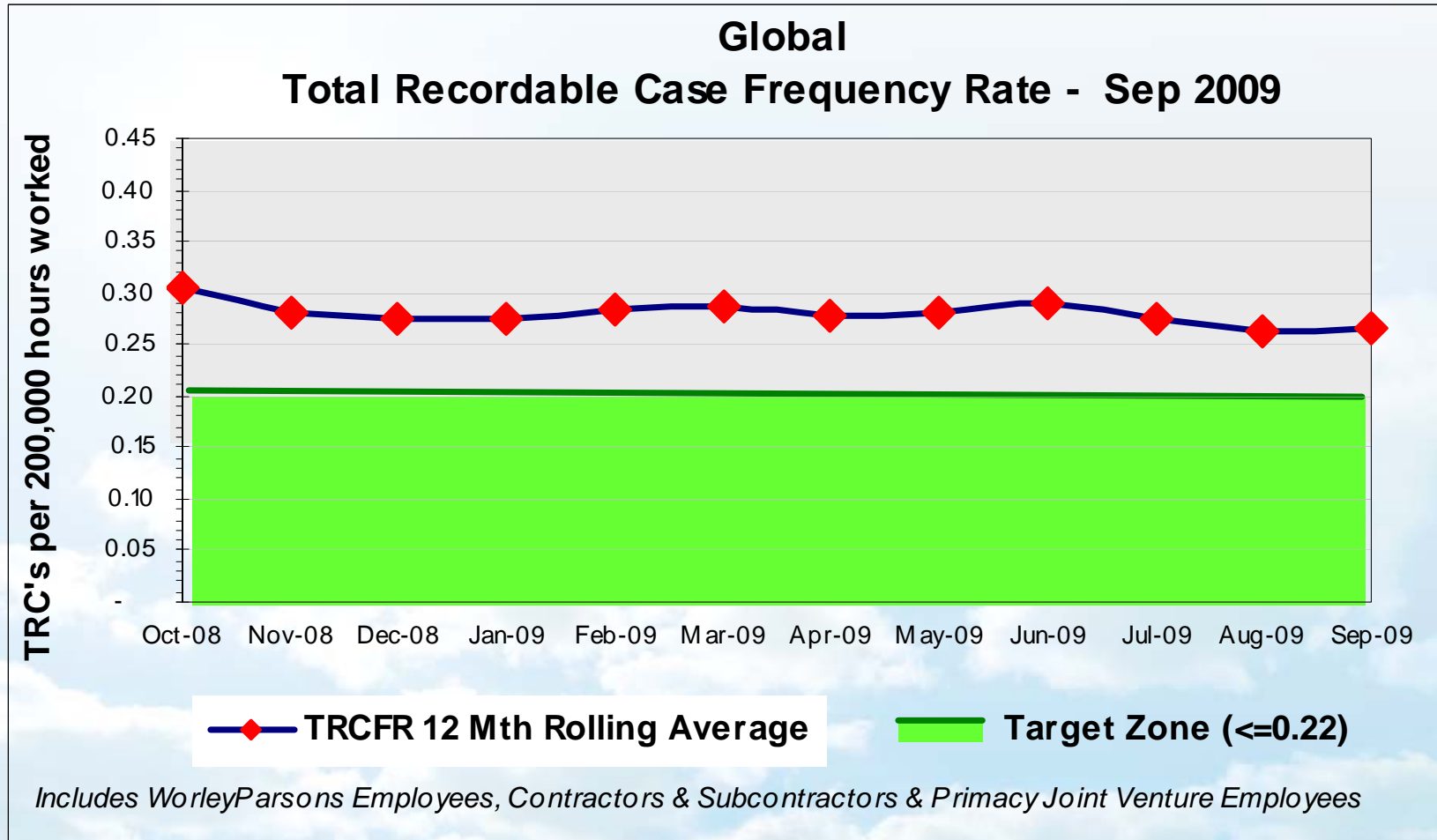
- ▶ HSE Moment
  - ▶ Europe and Africa
  - ▶ Canada
  - ▶ Pipelines
- 
- ▶ United States, Latin America & the Caribbean
  - ▶ Asia & the Middle East
  - ▶ Infrastructure & Environment
- 
- ▶ Hydrocarbons
  - ▶ Power
  - ▶ EcoNomics™

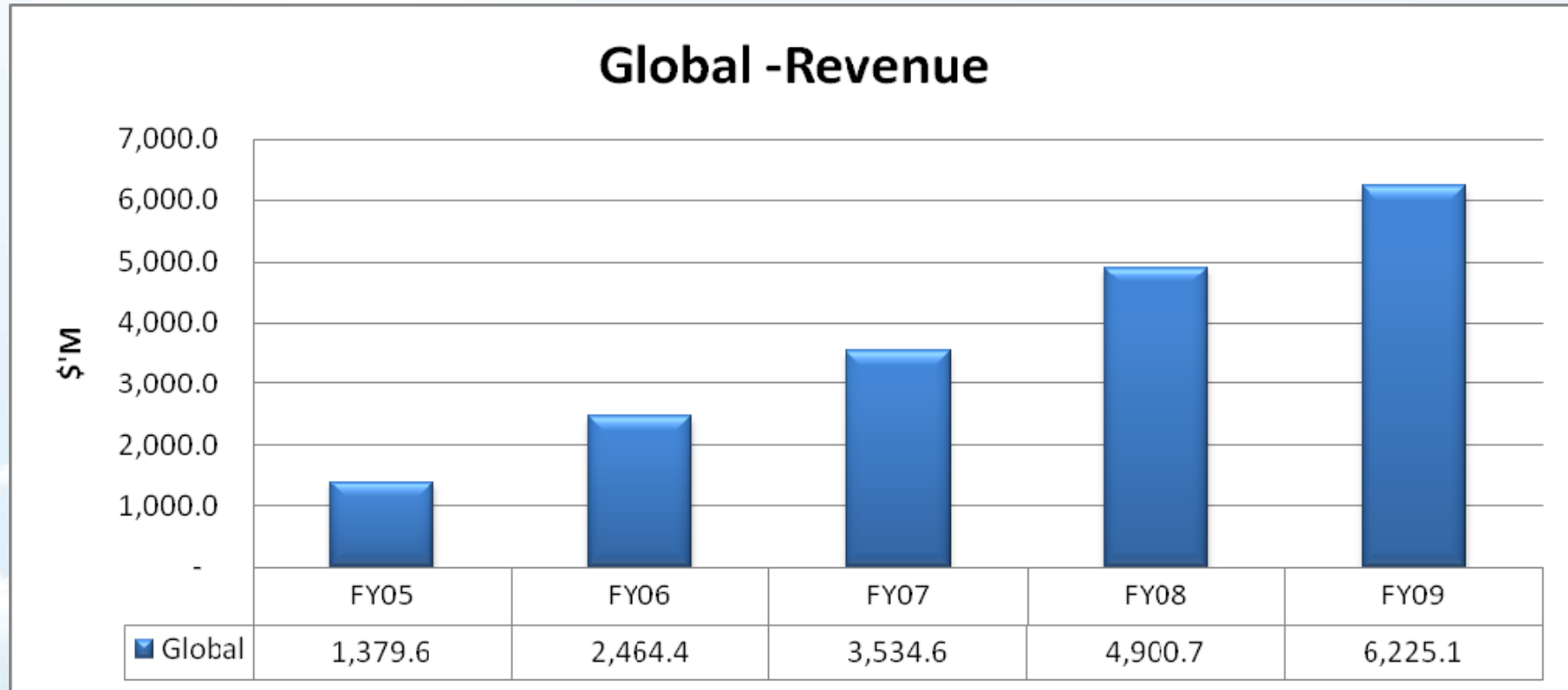


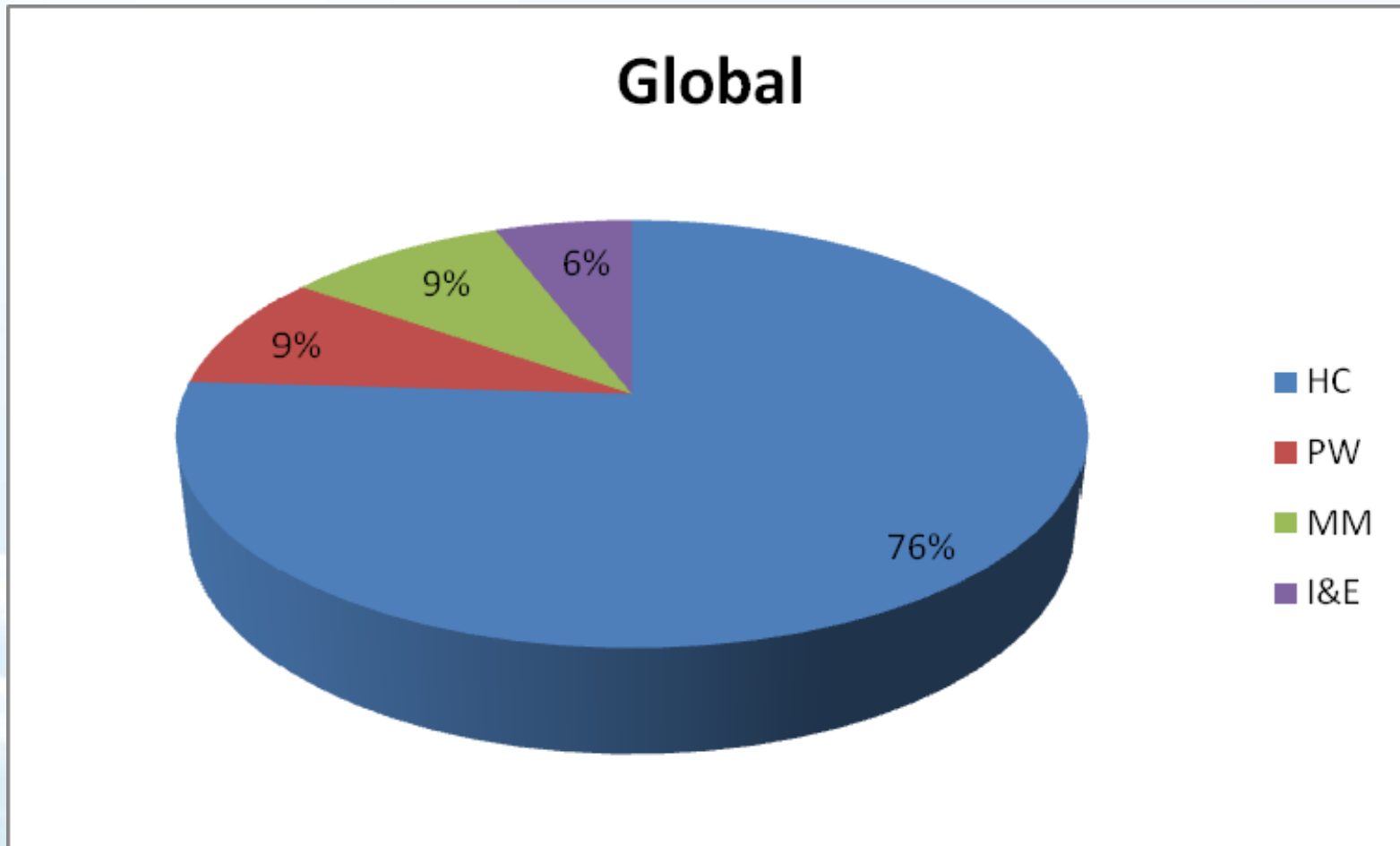
*As at the end of the first quarter of fiscal 2010, the uncertain conditions experienced in some markets in fiscal 2009 remain, with the effects of extensive project deferrals and delays largely continuing into the new financial year. Much of this impact has been offset with ongoing management of costs. However, the strong appreciation of the Australian dollar has had a negative impact on the translation of foreign currency earnings. Consequently, at the end of the first quarter we are performing below our expectations. We expect this trend to continue in the second quarter.*

*At this stage we are projecting a more significant weighting of earnings to the second half of the financial year, but with our first half year result predicted to be well below that of the corresponding period last year. If today's currency rates (October 27, 2009) were to reflect the average translation rate of foreign currency earnings for the remainder of the financial year, the expected net profit impact for the full year would be in the order of \$35 to \$40 million. This impact would be additional to the modest reduction in net profit predicted in our August outlook statement.*

*We are confident that our medium and long-term prospects remain strong based on our competitive position and our financial capacity. The company continues to evaluate opportunities for new business growth that would add to our existing capabilities and provide value for our shareholders.*



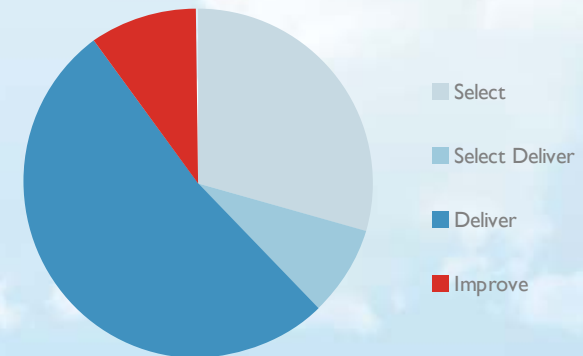






## GLOBAL

**NUMBER OF OPPORTUNITIES** 794  
**TOTAL INSTALLED COST (A\$B)** 1,158.0  
**AVERAGE CONTRACT DURATION (WEEKS)** 81



**NUMBER OF OPPORTUNITIES**